

Preventive Services Assessment

GETTING STARTED

a. Indicate your **CURRENT LEVEL OF HEALTH** - Rate on scale of 0 as very poor and 10 as excellent

Select your level by clicking on the drop-down arrow on the blue shaded box

b. Please rank the top **3 areas** you would like to improve with 1 being the most important and 3 the least important.

Sleep _____	Weight Management _____	Nutrition _____
Exercise _____	Purpose & Connection _____	Mental Health _____
Substance Use _____		

Select your response by clicking on the drop-down arrow on the blue shaded box

Rate on scale of 0 as unimportant and 10 as extremely important

c. How **IMPORTANT** is it for you to make the change you ranked as the **#1** most motivated topic area to address?

d. How **CONFIDENT** are you regarding your ability to make the change you ranked as the **#1** most motivated topic area to address?

e. How **IMPORTANT** is it for you to make the change you ranked as the **#2** most motivated topic area to address?

f. How **CONFIDENT** are you regarding your ability to make the change you ranked as the **#2** most motivated topic area to address?

g. How **IMPORTANT** is it for you to make the change you ranked as the **#3** most motivated topic area to address?

h. How **CONFIDENT** are you regarding your ability to make the change you ranked as the **#3** most motivated topic area to address?

i. **What would you like to gain from this lifestyle visit?** Check all that apply

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> More medical/scientific knowledge | <input type="checkbox"/> Practical health tips | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Accountability | <input type="checkbox"/> Personalized plan | |

Patient Name: _____ DOB: _____

PREVENTIVE SERVICES

- | | | | |
|--|----|-----|--------------|
| <p>a. Have you had a physical exam and/or “Wellness” Visit in the past 12 months?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>b. Have you had a dental exam and teeth cleaning in the past 12 months?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>c. Have you been screened for diabetes with blood work?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>d. Have you had your cholesterol, lipids or triglycerides measured?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>e. Have you ever had a bone density test to check for osteoporosis?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>f. Do you have any balance problems or have had a fall in the last 6 months?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>g. Do you have any difficulty completing your activities of daily living (i.e. showering, dressing, toileting)?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>h. Do you have any concerns about your ability to drive safely or have you had any car accidents in the past 12 months?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>i. Do you have any concerns about your memory?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>j. Do you have any trouble with your hearing?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>k. Have you had your eyes checked for vision problems?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>l. Have you ever had your metabolism or thyroid checked?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>m. Have you ever been told that you have a sexually transmitted disease/infection?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>n. If you smoke, have you ever had an abdominal ultrasound to check for possible aneurysms?
If yes, list date and outcome: _____</p> | No | Yes | I don't know |
| <p>o. Have you ever received counseling behavioral therapy for any of the following problems?
 <input type="checkbox"/> Weight management or obesity <input type="checkbox"/> Nutrition <input type="checkbox"/> Smoking or use of other nicotine products <input type="checkbox"/> Alcohol use</p> | | | |
| <p>p. Which of the following screenings have you completed
 <input type="checkbox"/> Colon cancer screen (stool test or colonoscopy) <input type="checkbox"/> Breast cancer screen (mammogram) <input type="checkbox"/> Cervical cancer screen (PAP smear)
 <input type="checkbox"/> HIV/AIDS blood work screen <input type="checkbox"/> Hepatitis C blood work screen <input type="checkbox"/> Depression or sadness screen</p> | | | |
| <p>q. Have you had the following vaccines?
 <input type="checkbox"/> Flu <input type="checkbox"/> Hepatitis B <input type="checkbox"/> Pneumococcal or Pneumonia</p> | | | |

Patient Name: _____ DOB: _____